

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR INIFORM LIMITED OFFERING EXEMPTIO

1721	99	5
OMB APF	PROVAL	
OMB Number:	3235-0	076
Expires:	May 31, 2	005
Estimated average l	burden	
hours per response.		1

SEC USE ONLY								
Prefix	Serial							
DATE R	ECEIVED							
	į							

UNIF	ORM LIMITED OFFERING EXEM	TPTION
- -	amendment and name has changed, and indicate change. Of in Limited Partnership Interests.)
Filing Under (Check box(es) that apply		e 506 Section 4(6) ULOE
	A. BASIC IDENTIFICATION DATA	I TOUR ACTIVITIES ON DEED HAVE THE
 Enter the information requested about Name of Issuer (check if this is an Scaport Capital Partners III, L.I. 		
Address of Executive Offices One Seaport Plaza, 199 Water S	Telephone . (212) 847-8900	
Address of Principal Business Operation (if different from Executive Offices)	ns (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business Private equity fund formed for	the purpose of acquiring companies.	PROCESSE
Type of Business Organization corporation business trust	 ☑ limited partnership, already formed ☐ limited partnership, to be formed 	□ other (please specify) MAR 2 6 2007
Actual or Estimated Date of Incorporat Jurisdiction of Incorporation or Organiz	ion or Organization: Month Year	
GENERAL INSTRUCTIONS		
Federal: Who Must File: All issuers making an of 15 U.S.C. 77d(6).	offering of securities in reliance on an exemption under Ro	egulation D or Section 4(6), 17 CFR 230.501 et seq. or
Securities and Exchange Commission (plater than 15 days after the first sale of securities in the o SEC) on the earlier of the date it is received by the SEC at date it was mailed by United States registered or certified	the address given below or, if received at that address
Where to File: U.S. Securities and Exc	hange Commission, 450 Fifth Street, N.W., Washington, I	D.C. 20549
	s notice must be filed with the SEC, one of which must be gned copy or bear typed or printed signatures.	manually signed. Any copies not manually signed
	ist contain all information requested. Amendments need of ted in Part C, and any material changes from the informati C.	
Filing Fee: There is no federal filing fe	e.	
ULOE and that have adopted this form, are to be, or have been made. If a state	ance on the Uniform Limited Offering Exemption (ULOE Issuers relying on ULOE must file a separate notice with requires the payment of a fee as a precondition to the clair be filed in the appropriate states in accordance with state	the Securities Administrator in each state where sales m for the exemption, a fee in the proper amount shall
	ATTENTION	
	riate states will not result in a loss of the federal result in a loss of an available state exemption u	

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. □ Promoter Beneficial Owner □ Director General and/or ■ Executive Officer Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Seaport Investment Partners III, L.P. (General Partner of Seaport Capital Partners III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038 ☐ Director Beneficial Owner Executive Officer Check Box(es) that Apply: □ Promoter ☑ General and/or Managing Partner Full Name (Last name first, if individual) Seaport Associates III, LLC (General Partner of Scaport Investment Partners III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038 ☐ Director ☐ Beneficial Owner Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) William K. Luby (Managing Member of Seaport Associates III, LLC) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038 Check Box(es) that Apply: □ Promoter Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) James J. Collis (Managing Member of Seaport Associates III, LLC) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038 General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Kevin J. Brandon (Investment Committee Member of Seaport Investment Partners III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Stephen P. McCall (Investment Committee Member of Seaport Investment Partners III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038 ■ Beneficial Owner Executive Officer □ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Alison A. Mulhern (Investment Committee Member of Seaport Investment Partners III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) One Seaport Plaza, 199 Water Street, 20th Floor, New York, NY 10038

				В.	INFORMA	ATION ABO	OUT OFFE	RING				
									 _		Yes	No
1. Has	the issuer s	sold, or doc	es the issue	r intend to	sell, to non	-accredited	investors	in this offer	ring?			\boxtimes
Answer also in Appendix, Column 2, if filing under ULOE.												
3 Wh.	a for all or south	·						-			ታን ደለ ለ/	`\0
2. What is the minimum investment that will be accepted from any individual?									. <u>\$250,00</u>) 0		
											Yes	No
3. Does	s the offeri	ng permit j	oint owner	ship of a si	ngle unit?.							
comi offer and/	mission or ing. If a p or with a st	similar ren erson to be ate or state	nuneration listed is ares, list the n	for solicita associated ame of the	tion of pur I person or broker or	chasers in a agent of a dealer, If m	connection broker or c nore than fi	given, dire with sales of lealer regist we (5) person for that bro	of securition tered with tered be li	s in the the SEC sted are		
	•	ame first, i : Associat	f indiviđua es	1)								
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ic)		·			
143	Rowayto	n Avenue	, Rowayte	on, Conne	cticut 06	853						
	f Associate vard Green	ed Broker (e	or Dealer									
			d Has Solic								🗌 AI	II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]*	[DE]*	[DC]	(FL)	[GA]	[HI]	[ID]
[1L]*	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]*	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	[NY]*	[NC]*	[ND]	[OH]*	[OK]	[OR]	[PA]*
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	{WI]*	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	l)				-				
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	de)					· · · · · ·
Name o	f Associate	ed Broker o	or Dealer									
			d Has Solic									II States
•				•								_
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	(DE) [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[PM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	1)						· · · · · ·		
Busines	s or Reside	ence Addre	ess (Numbe	r and Stree	t, City, Sta	te, Zip Coo	de)					
Name o	f Associate	ed Broker o	or Dealer									
			d Has Solic								П AI	Il States
				•								
[AL] [IL]	[AK]	(AZ)	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
[MT]	[IN] [NE]	[lA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[50]	ITNI	[TX]	[HT]	[VT]	[VA]	[WA]	rwvi	(WI)	(WYI	[PR]

^{*} C.P. Eaton & Associates has advised us that (a) it has no place of business in this state, (b) is not registered as a broker-dealer under the securities law of this state and (c) will only solicit institutional investors in this state.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged Aggregate Amount Already Type of Security Offering Price Sold \$0 Debt..... \$0 Equity..... \$0 Common Preferred Convertible Securities (including warrants) \$57,427,000 \$57,427,000 Partnership Interests Other (Specify N/A)..... \$0 \$57,427,000 \$57,427,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases Accredited Investors..... 21 \$57,427,000 Non-accredited Investors.... 0 SN/A Total (for filings under Rule 504 only) N/A SN/A Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold N/A \$N/A Rule 505 Regulation A N/A SN/A N/A \$N/A Rule 504 N/A SN/A Total..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. \boxtimes **\$**0 Transfer Agent's Fees \$75,000 Printing and Engraving Costs \$525,000 Legal Fees \boxtimes \$15,000 Accounting Fees..... Engineering Fees \boxtimes \$0 Sales Commission (specify finders' fees separately)..... \$750,000 \$195,000 Other Expenses (identify) Miscellaneous (e.g., travel, general fund raising expenses, and postage) \boxtimes \$1,560,000 Total..... *The General Partner reserves the right to offer a greater amount of limited partnership interests.

4 of 8

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES AND	USE OF	PROCEEDS		
b.	and total expenses furnished in response	ate offering price given in response to Part C – to Part C – Question 4.a. This difference is the	adjuste" adjuste	ed .	\$55.	867,000
5.	each of the purposes shown. If the amount check the box to the left of the estimate.	ed proceeds to the issuer used or proposed to be ant for any purpose is not known, furnish an esti. The total of the payments listed must equal the response to Part C – Question 4.b above.	imate and	i		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		🛛	\$6,891,240*	\boxtimes	\$0
	Purchase of real estate		🛛	\$0	Ø	\$0
	Purchase, rental or leasing and insta	illation of machinery and equipment	🛛	\$0	\boxtimes	\$0
	Construction or leasing of plant bui	ldings and facilities	🖾	\$0	Ø	\$0
	offering that may be used in exchan	cluding the value of securities involved in this age for the assets or securities of another issuer	🛭	\$0		\$47,975,760
	Repayment of indebtedness		🛭	\$0	\boxtimes	\$0
	Working capital		🛛	\$0	\boxtimes	\$1,000,000
	Other (specify):		🛛	\$ 0	\boxtimes	\$0
			— ⊠	\$0		\$0
	Column Totals		🛛	\$6,891,240*	\boxtimes	\$48,975,760
	Total Payments Listed (column total	ıls added)		⊠ <u>\$5</u>	5,867,0	00
		D. FEDERAL SIGNATURE				
foll	owing signature constitutes an undertaking	signed by the undersigned duly authorized persong by the issuer to furnish to the U.S. Securities they the issuer to any non-accredited investor put	and Exc	hange Commissi	on, up	on written
	er (Print or Type) port Capital Parters III, L.P.	Signature M. Deeple	Los	Date _ March <u></u> \$, 200	7	
	me of Signer (Print or Type)	Title of Signer (Print or Type)		aren <u>w</u> ., 200	•	
	ward Kaufman	Chief Financial Officer of Seaport Associate Investment Partners III, L.P., general partner			r of Sc	aport

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

^{*}Estimated aggregate amount for first six years, and the Partnership will continue to pay management fees thereafter.

	E. STATE SIGNATURE								
1. Is any party described in 17 CFR 230.262 of such rule?	Yes	No							
	See Appendix, Column 5, for state response.								
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.									
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
Limited Offering Exemption (ULOE) of	e issuer is familiar with the conditions that must be satisfied to be entitled the state in which this notice is filed and understands that the issuer clair lishing that these conditions have been satisfied.								
The issuer has read this notification and knoundersigned duly authorized person.	ows the contents to be true and has duly caused this notice to be signed	on its beh	alf by the						
Issuer (Print or Type)	Signature Date								
Scaport Capital Parters III, L.P.	March 6, 200	7							
Name (Print or Type)	Title (Print or Type)								
Howard Kaufman	Chief Financial Offficer of Seaport Associates III, LLC, general partner Investment Partners III, L.P., general partner of issuer	er of Seapo	ort						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4				
1	Intend to non-a- investors	to sell ecredited s in State -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL			*	0	0	0	0			
AK		\boxtimes	*	0	0	0	0		\boxtimes	
AZ		\boxtimes	*	0	0	0	0		Ø	
AR		Ø	*	0	0	0	0			
СА		⊠	Limited partnership interests	1	\$300,000	0	0		Ø	
СО		⊠	*	0	0	0	0		⊠	
СТ		\boxtimes	Limited partnership interests	1	\$500,000	0	0		⊠	
DE		⊠	Limited partnership interests	1	\$20,000,000	0	0		⊠	
DC			*	0	0	0	0		Ø	
FL		Ø	Limited partnership interests	2	\$1,400,000	0	0			
GA		⊠	*	0	0	0	0			
ні			*	0	0	0	0		×	
ID		⊠	*	0	0	0	0		×	
IL		×	Limited partnership interests	2	\$900,000	0	0		⋈	
IN		⊠	*	0	0	0	0		Ø	
lA		×	*	0	0	0	0		Ø	
KS		⊠	*	0	0	0	0		☒	
KY		⊠	*	0	0	0	0		☒	
LA		⊠	Limited partnership interests	2	\$6,000,000	0	0		Ø	
ME		⊠	*	0	0	0	0		×	
MD		\boxtimes	*	0	0	0	0		×	
MA		×	Limited partnership interests	2	\$4,362,000	0	0	0		
MI		×	*	0	0	0	0			
MN		⊠	*	0	0	0	0		⊠	
MS		⊠	*	0	0	0	0	0		
МО		Ø	*	0	0	0	0		⊠	
MT		⊠	*	0	0	0	0			

APPENDIX

1	Intend to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
NE		⋈	*	0	0	0	0		⊠	
NV		Ø	*	0	0	0	0		⊠	
NH		⊠	*	0	0	0	0		⊠	
NJ		Ø	Limited partnership interests	2	\$600,000	0	0		⊠	
NM		⋈	*	0	0	0	0		⊠	
NY		Ø	Limited partnership interests	3	\$11,115,000	0	0	0	Ø	
NC		⊠	Limited partnership interests	. 1	\$1,750,000	0	0		×	
ND		×	*	0	0	0	0		Ø	
ОН		×	*	0	0	0	0		⊠	
ОК		Ø	*	0	0	0	0		Ø	
OR		\boxtimes	*	0	0	0	0		⊠	
PA		Ø	Limited partnership interests	1	\$4,000,000	0	0		×	
RI		\boxtimes	*	0	0	0	0		⊠	
SC		×	*	0	0	0	θ		⊠	
SD		⊠	*	0	0	0	0		Ø	
TN		×	Limited partnership interests	2	\$5,000,000	0	0		⊠	
TX		⊠	Limited partnership interests	1	\$1,500,000	0	0		⊠	
UT		⋈	*	0	0	0	0		×	
VT		×	*	0	0	0	0		Ø	
VA		⊠	*	0	0	0	0		⋈	
WA		Ø	*	0	0	0	0		⊠	
wv		⊠	*	0	0	0	0		Ø	
WI		Ø	*	0	0	0	0		☒	
WY		Ø	*	0	0	0	0		⊠	
PR		⊠	*	0	0	0	0		Ø	

